

TOKYO INDUSTRIES (ONE) LIMITED

03449800

fundamentals

 statutory

previous name(s)	TOKYO INDUSTRIES LIMITED until 03/05/2008
registered address	17 WESTGATE ROAD, NEWCASTLE UPON TYNE, TYNE AND WEAR NE1 1SE
date of incorporation	14/10/1997
accounts reference date	31/12
date accounts lodged	15/10/2009
latest filed accounts	31/12/2007
date of analysed accounts	31/12/2007
type of accounts	Small - modified Balance Sheet
next accounts due	10/2009
latest annual return	14/10/2009
next annual return due	10/2010
issued capital	£100
company status	Small
incorporation type	Private Limited with share capital
company legal form	English/Welsh companies incorporated under part 1 of the Companies Act
holding company	TOKYO INDUSTRIES (PROPERTY) LIMITED
ultimate holding company	UTOPIAN LEISURE GROUP LIMITED

 advisors

auditors	
31/12/2007	RHK Business Advisers LLP
31/12/2006	RHK
30/11/2005	details not found within published accounts
30/11/2004	details not found within published accounts
30/11/2003	Kay Johnson Gee

audit qualification

The Auditors have qualified their opinion on the accounts for 31/12/2007. The qualification relates to scope limitation or disagreement of a fundamental nature, which has led to a disclaimer or adverse opinion respectively, or is a multiple qualification of material matters. Such matters will impact upon aspects of the financial results.

bankers HSBC directory information

trading address	-
phone number	-
fax number	-
region	-
principal activities	-
UK sic code(s) (1997)	55400 - Bars
ICC activity code(s)	none

 event history

there are no events to display

risk

risk information

score and limit trend

31/12/2007	33	£60,000	credit score	33
31/12/2006	28	£32,000	previous credit score	33
30/11/2005	66	£140,000	credit limit	£47,000
30/11/2004	69	£140,000	previous credit limit	£60,000
			contract limit	£130,000
			insolvency proceedings	n/a
			winding-up petitions	no

score bands

score band description

1-35	caution, high risk potential
36-50	caution, moderate risk potential, measured exposure
51-60	normal, limited risk potential, normal terms
61-100	confidence, low risk potential

judgments summary

court judgments: there are no unsatisfied CCJs against this ; there are no satisfied CCJs against this

cumulative total of unsatisfied exact-match court judgments:	3 months	6 months	9 months	12 months	24 months	>=24 months
	none	none	none	none	none	none
	0	0	0	0	0	0

unsatisfied judgments

there are no unsatisfied exact match CCJs against this company

satisfied judgments

there are no satisfied exact-match CCJs against this company

writs

there are no writs on the ICC database

mortgages summary

total number of mortgages & charges registered:	3
total number of outstanding charges:	3
total number of fully satisfied charges since July 2002:	0
date of most recent mortgage:	15/04/2008

unsatisfied mortgages

details of charge number 1 of 3

date charge created: 18/08/2006
date charge registered: 24/8/2006
charge type: DEBENTURE - BARCLAYS BANK PLC
latest form: 395
lender: BARCLAYS BANK PLC
secured on:
ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEЕ ON ANY ACCOUNT WHATSOEVER
details:
FIXED AND FLOATING CHARGES OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE INCLUDING GOODWILL BOOKDEBTS UNCALLED CAPITAL BUILDINGS FIXTURES FIXED PLANT AND MACHINERY SEE THE MORTGAGE CHARGE DOCUMENT FOR FULL DETAILS

details of charge number 2 of 3

date charge created: 15/04/2008
date charge registered: 2/5/2008
charge type: GUARANTEE & DEBENTURE - BARCLAYS BANK PLC
latest form: 395
lender: BARCLAYS BANK PLC
secured on:
ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY AND/OR ALL OR ANY OF THE COMPANIES NAMED THEREIN TO THE CHARGEЕ ON ANY ACCOUNT WHATSOEVER
details:
FIXED AND FLOATING CHARGE OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE, INCLUDING GOODWILL, BOOK DEBTS, UNCALLED CAPITAL, BUILDINGS, FIXTURES, FIXED PLANT & MACHINERY

details of charge number 3 of 3

date charge created: 15/04/2008
date charge registered: 2/5/2008
charge type: DEED OF ASSIGNMENT AND CHARGE OF CONTRACTS - BARCLAYS BANK PLC
latest form: 395
lender: BARCLAYS BANK PLC
secured on:
ALL MONIES DUE OR TO BECOME DUE FROM ANY CHARGOR TO THE CHARGEЕ ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE
details:
THE CHARGED CONTRACTS, THE CONTRACT PROCEEDS AND THE INSURANCE PROCEEDS, SEE IMAGE FOR FULL DETAILS

directors & ownership

ownership

holding company: TOKYO INDUSTRIES (PROPERTY) LIMITED
Taken from the latest Annual Return, indicating a holding of over 50%.

ultimate holding company: UTOPIAN LEISURE GROUP LIMITED
Taken from the latest Directors' Report and Accounts.

subsidiaries

none

shareholders

date of analysed annual return: 14/10/2009

share capital structure

class of shares	par value (pence)	number of shares	issued capital (£)
ORDINARY	100	100	100
total issued capital			100

shareholders

shareholder name & address	class of shares	number of shares	issued capital (£)	shareholding number
Tokyo Industries (Property) Ltd	ORDINARY	100	100.00	1
-				

secretaries

ROBERT CAMERON

name:	ROBERT CAMERON
disqualified director flag:	no
appointment date:	15/04/2008
date of birth:	17/03/1968
occupation/function:	COMPANY DIRECTOR
appointment type:	Secretary
latest updated address:	2A BROOM LANE, WHICKHAM, NEWCASTLE UPON TYNE, NE16 4QP
appointment address:	4 WOODBINE AVENUE, GOSFORTH, NEWCASTLE UPON TYNE, TYNE AND WEAR, NE3 4EU
previous appointment address:	-
present appointments:	18
resignations since June 1996:	5

directors

ROBERT CAMERON


name:	ROBERT CAMERON
disqualified director flag:	no
appointment date:	15/04/2008
date of birth:	17/03/1968
occupation/function:	COMPANY DIRECTOR
appointment type:	Director
latest updated address:	2A BROOM LANE, WHICKHAM, NEWCASTLE UPON TYNE, NE16 4QP
appointment address:	4 WOODBINE AVENUE, GOSFORTH, NEWCASTLE UPON TYNE, TYNE AND WEAR, NE3 4EU
previous appointment address:	-
present appointments:	18
resignations since June 1996:	5

AARON MELLOR

name:	AARON MELLOR
disqualified director flag:	no
appointment date:	15/04/2008
date of birth:	10/03/1970
occupation/function:	COMPANY DIRECTOR
appointment type:	Director
latest updated address:	THE CASTLE, 38 UNION STREET, OLDHAM, LANCASHIRE, OL1 1DJ
appointment address:	THE CASTLE, 38 UNION STREET, OLDHAM, LANCASHIRE, OL1 1DJ
previous appointment address:	-
present appointments:	9
resignations since June 1996:	7

 profit & loss 5 years

	date of accounts				
	31/12/2007	31/12/2006	30/11/2005	30/11/2004	30/11/2003
consolidated	no	no	no	no	no
subsidiary	yes	yes	no	no	no
number of weeks	52	57	52	52	52
currency	(£'000s)	(£'000s)	(£'000s)	(£'000s)	(£'000s)
audit qualification	fully audited - "severe" or adverse/disclaimer opinions	fully audited - "severe" or adverse/disclaimer opinions	unaudited accounts - not applicable	unaudited accounts - not applicable	fully audited - clean report
turnover	-	-	-	-	-
cost of sales	-	-	-	-	-
gross profit	-	-	-	-	-
operating profit	-	-	-	-	-
non trading income	-	-	-	-	-
interest payable	-	-	-	-	-
pre-tax profit	-	-	-	-	-
taxation	-	-	-	-	-
profit after tax	-	-	-	-	-
dividends	-	-	-	-	-
retained profit	-	-	-	-	-
value added	-	-	-	-	-
capital employed	2,895	2,121	1,538	1,133	640

 balance sheet 5 years

	date of accounts				
	31/12/2007	31/12/2006	30/11/2005	30/11/2004	30/11/2003
consolidated	no	no	no	no	no
subsidiary	yes	yes	no	no	no
no. of weeks	52	57	52	52	52
currency	(£'000s)	(£'000s)	(£'000s)	(£'000s)	(£'000s)
audit qualification	fully audited - "severe" or adverse/disclaimer opinions	fully audited - "severe" or adverse/disclaimer opinions	unaudited accounts - not applicable	unaudited accounts - not applicable	fully audited - clean report
tangible fixed assets	-	-	-	-	-
intangible assets	0	0	0	0	0
total fixed assets	646	727	682	256	688
stocks	28	0	41	18	23
trade debtors	2,467	1,624	900	583	551
cash	1	37	324	591	349
miscellaneous current assets	0	0	0	0	0
total current assets	2,496	1,661	1,265	1,192	923
creditors: amounts falling due within one year	247	267	409	315	971
total assets less current liabilities	2,895	2,121	1,538	1,133	640
total long term liabilities	81	46	53	19	58
total liabilities	328	313	462	334	1,029
share capital & reserves	0	0	0	0	0
p & l account reserve	2,814	2,075	1,485	1,114	582
revaluation reserve	0	0	0	0	0
shareholders' funds	2,814	2,075	1,485	1,114	582
working capital	2,249	1,394	856	877	(48)
net worth	2,814	2,075	1,485	1,114	582
total assets	3,142	2,388	1,947	1,448	1,611
contingent liabilities	-	-	-	-	-

 cash flow

	date of accounts				
	31/12/2007	31/12/2006	30/11/2005	30/11/2004	30/11/2003
consolidated	no	no	no	no	no
subsidiary	yes	yes	no	no	no
number of weeks	52	57	52	52	52
currency	(£'000s)	(£'000s)	(£'000s)	(£'000s)	(£'000s)
audit qualification	fully audited - "severe" or adverse/disclaimer opinions	fully audited - "severe" or adverse/disclaimer opinions	unaudited accounts - not applicable	unaudited accounts - not applicable	fully audited - clean report
net cash flow from operating activities	-	-	-	-	-
net cash flow from return on investment and servicing of finance	-	-	-	-	-
net cash flow before financing	-	-	-	-	-
net cash flow from financing	-	-	-	-	-
increase in cash	-	-	-	-	-


accounts notes

	date of accounts				
	31/12/2007	31/12/2006	30/11/2005	30/11/2004	30/11/2003
consolidated	no	no	no	no	no
subsidiary	yes	yes	no	no	no
no. of weeks	52	57	52	52	52
currency	(£'000s)	(£'000s)	(£'000s)	(£'000s)	(£'000s)
audit qualification	fully audited - "severe" or adverse/disclaimer opinions	fully audited - "severe" or adverse/disclaimer opinions	unaudited accounts - not applicable	unaudited accounts - not applicable	fully audited - clean report
exports	-	-	-	-	-
operating profit is after charging the following:					
employees' remuneration	-	-	-	-	-
directors' remuneration	-	-	-	-	-
audit fees	-	-	-	-	-
non-audit fees	-	-	-	-	-
depreciation	-	-	-	-	-
average number of employees (actual)	-	-	-	-	-
tangible assets consist of:					
fixed assets	646	727	682	256	688
intermediate assets	-	-	-	-	-
which includes:					
- due from group, non current	0	0	0	0	0
miscellaneous current assets includes:					
- due from group, current	0	0	0	0	0
creditors amounts falling due within one year consist of:					
trade creditors	247	267	409	315	971
bank overdraft (a)	0	0	0	0	0
miscellaneous current liabilities includes:	0	0	0	0	0
bank loans - current portion (b)	-	-	-	-	-
other short term finance (c), including:	-	-	-	-	-
- due to group, current	0	0	0	0	0
- due to directors, current	0	0	0	0	0
other current liabilities	-	-	-	-	-
short term loans (a+b+c)	-	-	-	-	-
total long term liabilities consist of:					
long term loans, which consist of:	-	-	-	-	-
- long term bank loans	-	-	-	-	-
- other long term finance, including:	-	-	-	-	-
- due to group, non current	0	0	0	0	0
- due to directors, non current	0	0	0	0	0
other current liabilities	-	-	-	-	-
share capital and reserves consist of:					
called up share capital	-	-	-	-	-
sundry reserves	-	-	-	-	-

 **interims**

no interim accounts have been filed for this company.

 **growth rates 4 years**

profit & loss

	1 year %	2 year %	3 year %	4 year %
sales				
pre-tax profit				
audit fees	-	-	-	-
directors' remuneration	-	-	-	-
number of employees	-	-	-	-
employees' remuneration	-	-	-	-

balance sheet

	1 year %	2 year %	3 year %	4 year %
fixed assets	(11)	(5)	148	(6)
tangible assets	-	-	-	-
total fixed assets	(11)	(5)	148	(6)
stocks	-	(30)	54	21
trade debtors	52	166	313	340
total current assets	50	93	106	166
total assets	32	59	113	93
trade creditors	(7)	(38)	(21)	(73)
short term loans	-	-	-	-
total current liabilities	(7)	(38)	(21)	(73)
net cash	(97)	(95)	(97)	(97)
shareholders' funds	36	85	148	375
net worth	36	85	148	375
long term loans	-	-	-	-
long term liabilities	76	50	316	39
capital employed	36	84	151	344

 **ratios**

profit

	date of accounts				
	31/12/2007	31/12/2006	30/11/2005	30/11/2004	30/11/2003
profit/sales (%)	-	-	-	-	-
profit/capital employed (%)	-	-	-	-	-
profit/total assets (%)	-	-	-	-	-
profit/shareholders' funds (%)	-	-	-	-	-

turnover

turnover/total assets (%)	-	-	-	-	-
turnover/fixed assets	-	-	-	-	-
turnover/total fixed assets (%)	-	-	-	-	-
turnover/capital employed	-	-	-	-	-

liquidity

current ratio	-	6.22	3.09	3.78	0.95
liquidity ratio	-	6.22	2.99	3.73	0.93

gearing					
debtors/total assets (%)	-	68.01	46.22	40.26	34.20
current liabilities/stocks	-	-	9.98	17.50	42.22
net cash/current liabilities(%)	-	13.86	79.22	187.62	35.94
liquid assets/total assets (%)	-	69.56	62.87	81.08	55.87
stocks/working capital (%)	-	0.00	4.79	2.05	-47.92
current assets/total assets (%)	-	69.56	64.97	82.32	57.29
profit/current liabilities (%)	-	-	-	-	-
bank overdraft/current assets (%)	-	0.00	0.00	0.00	0.00
turnover/current liabilities	-	-	-	-	-
total debt/net worth (%)	-	-	-	-	-
shareholders' funds/total assets	-	0.87	0.76	0.77	0.36
long term debt/net worth (%)	-	-	-	-	-
interest/pre-interest profit (%)	-	-	-	-	-
total debt/working capital	-	-	-	-	-
bank overdraft & long term liabilities/net worth (%)	-	-	-	-	-
long term liabilities/net worth	-	2.22	3.57	1.71	9.97
shareholders' funds/total liabilities (%)	-	662.94	321.43	333.53	56.56
net worth/total assets (%)	-	86.89	76.27	76.93	36.13
net worth/total assets - intangibles (%)	-	86.89	76.27	76.93	36.13
net worth/total fixed assets (%)	-	285.42	217.74	435.16	84.59
bank overdraft & long term liabilities/working capital (%)	-	-	-	-	-
bank overdraft & long term liabilities/total assets (%)	-	-	-	-	-
net worth/current liabilities (%)	-	777.15	363.08	353.65	59.94
employee					
average employee remuneration (£)	-	-	-	-	-
wages/sales (%)	-	-	-	-	-
profit per employee	-	-	-	-	-
sales per employee	-	-	-	-	-
capital employed per employee	-	-	-	-	-
total fixed assets per employee	-	-	-	-	-
total assets per employee	-	-	-	-	-
value added per employee	-	-	-	-	-
value added/employee remuneration (%)	-	-	-	-	-
payment profile					
stock turnover (days)	-	-	-	-	-
credit period (days)	-	-	-	-	-
creditor days (days)	-	-	-	-	-
cash cycle (days)	-	-	-	-	-
days' purchases outstanding (DPO)	-	-	-	-	-
creditors/debtors	-	0.16	0.45	0.54	1.76

other					
exports/sales (%)	-	-	-	-	-
sales/audit fees	-	-	-	-	-
total assets/audit fees	-	-	-	-	-
p&l account reserve/total assets (%)	-	86.89	76.27	76.93	36.13
p&l account reserve/net worth (%)	-	100.00	100.00	100.00	100.00
revaluation reserve/shareholders' funds (%)	-	-	-	-	-
profit/value added (%)	-	-	-	-	-

industry

industry comparison

this comparison is based on the results of 8420 companies in the same industrial sector: 55400 Bars

profit

	company 31/12/2007	industry averages		
		lower	median	upper
profit/sales (%)	-	-5.30	0.76	7.72
profit/capital employed (%)	-	-6.25	3.38	33.59
profit/total assets (%)	-	-7.57	0.82	12.99
profit/shareholders' funds (%)	-	-1.71	13.77	91.73

turnover

	company 31/12/2007	industry averages		
		lower	median	upper
turnover/total assets (%)	-	73.67	228.43	485.17
turnover/fixed assets (%)	-	0.84	2.31	9.77
working capital/sales (%)	-	3.95	-4.88	-23.43

liquidity

	company 31/12/2007	industry averages		
		lower	median	upper
current ratio	-	0.20	0.53	1.10
liquidity ratio	-	0.12	0.39	0.93

gearing

	company 31/12/2007	industry averages		
		lower	median	upper
total debt/net worth (%)	-	289.23	77.02	12.09
shareholders' funds/total assets	-	0.08	0.30	0.59
long term debt/net worth (%)	-	159.52	19.32	0.00
interest/pre-interest profit (%)	-	42.22	4.00	0.00
total debt/working capital	-	4.94	0.60	0.00

employee

	company 31/12/2007	industry averages		
		lower	median	upper
average employee remuneration (£)	-	7,800	11,524	15,983
wages/sales	-	31.43	23.72	17.12
profit per employee (£)	-	-3,737	120	3,500
turnover per employee (£)	-	27,842	40,692	64,976
capital employed per employee (£)	-	5,600	34,213	88,439
total fixed assets per employee (£)	-	13,376	42,136	95,808
total assets per employee (£)	-	26,500	52,865	123,971

payment profile

	company 31/12/2007	industry averages		
		lower	median	upper
stock turnover	-	32.54	50.00	72.06
credit period (days)	-	2.11	0.00	0.00
creditor days (days)	-	26.62	15.10	4.52
cash cycle	-	14.96	8.25	5.22
days' purchases outstanding (DPO)	-	76.45	43.65	26.24
creditors/debtors	-	1.67	5.20	14.50

other

	company 31/12/2007	industry averages		
		lower	median	upper
debtors/total assets	-	0.00	1.96	12.84
current liabilities/stocks	-	5.06	10.00	19.42
exports/turnover	-	0.00	0.00	0.00
turnover/audit fees	-	253.38	501.94	815.36
total assets/audit fees	-	319.35	643.05	1,187.82